



COMPANY PRESENTATION

August 2023

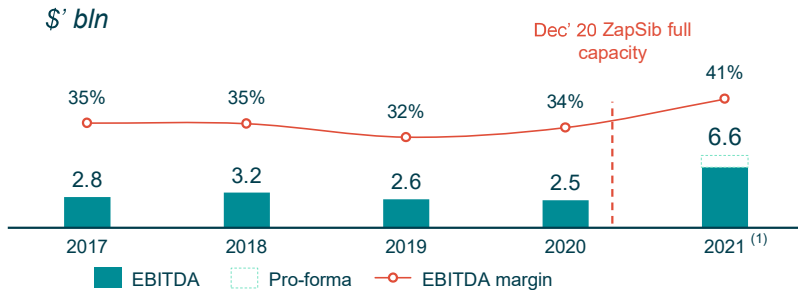


SIBUR

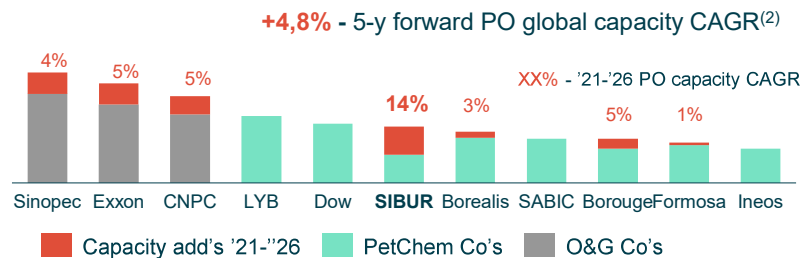
Partners for progress

Key Facts

Best in class and resilient margins



Fastest growth rate among Top-10 PO players



Focus on operational efficiency

24%
average 5-y
Adjusted ROIC⁽⁴⁾

5%
average savings
from initial
CAPEX budget

1st quartile
by process efficiency
MAP 2025 target

What we produce

Strong, lightweight, and mouldable, SIBUR produces thousands of products that add convenience, comfort and safety to our everyday lives.

- Olefins & Polyolefins
- Plastics & Organic Synthesis Products
- Elastomers
- S&T



1. Syringes
polypropylene

2. Normal saline containers
polypropylene

3. Siding
PVC

4. Window profiles and sills
PVC

5. Pipes and fittings
polypropylene | polyethylene | PVC

6. Roof moisture and vapour sealing
polypropylene

7. Wallpaper and linoleum
PVC

8. Food packaging
polypropylene | polyethylene

9. Bumpers
polypropylene

10. Artificial leather
PVC

11. Soundproofing
polyethylene

12. Plastic tableware
polypropylene

13. Home appliances
polypropylene

14. Geoweb and geotextiles
polypropylene

15. Seedling pots
polypropylene

16. Greenhouses and hotbeds
polypropylene

17. Roofing materials
PVC membrane | SBS

18. Heat insulation
EPS

19. Cooling and antifreeze liquids
glycols

20. Bottles
PET

21. Medical tourniquets
rubber

22. Tyres
rubber

23. Motor fuel
propane | butane

24. Utilities
natural gas | propane | butane

Industry


 Packaging
PP, PE, BOPP

 FMCG
PP, PE, PET, BOPP

 Medical
PP, PE

 Construction
PP, PVC, EPS, DOTP, acrylates, TPE

 Automotive / Transportation
Elastomers, PP, PE, MEG

 Fuels / Utilities
LPG, MTBE

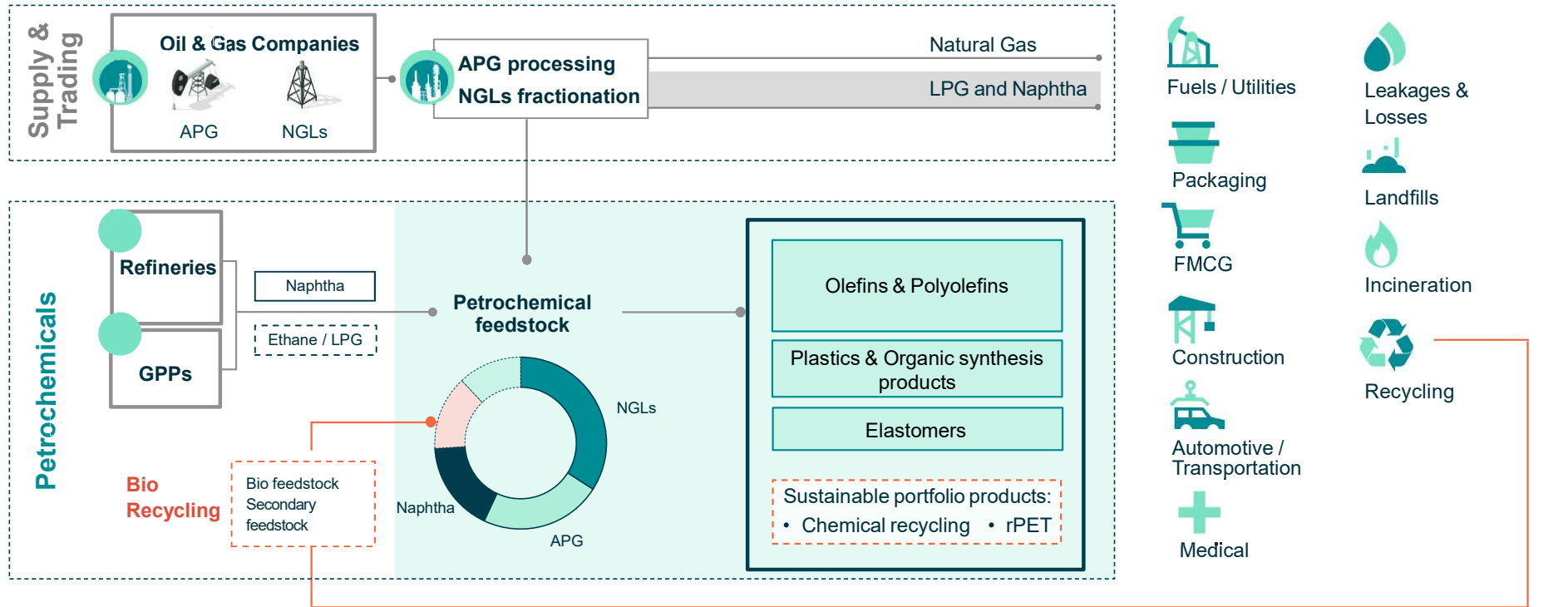
Our business

Suppliers

SIBUR

Clients

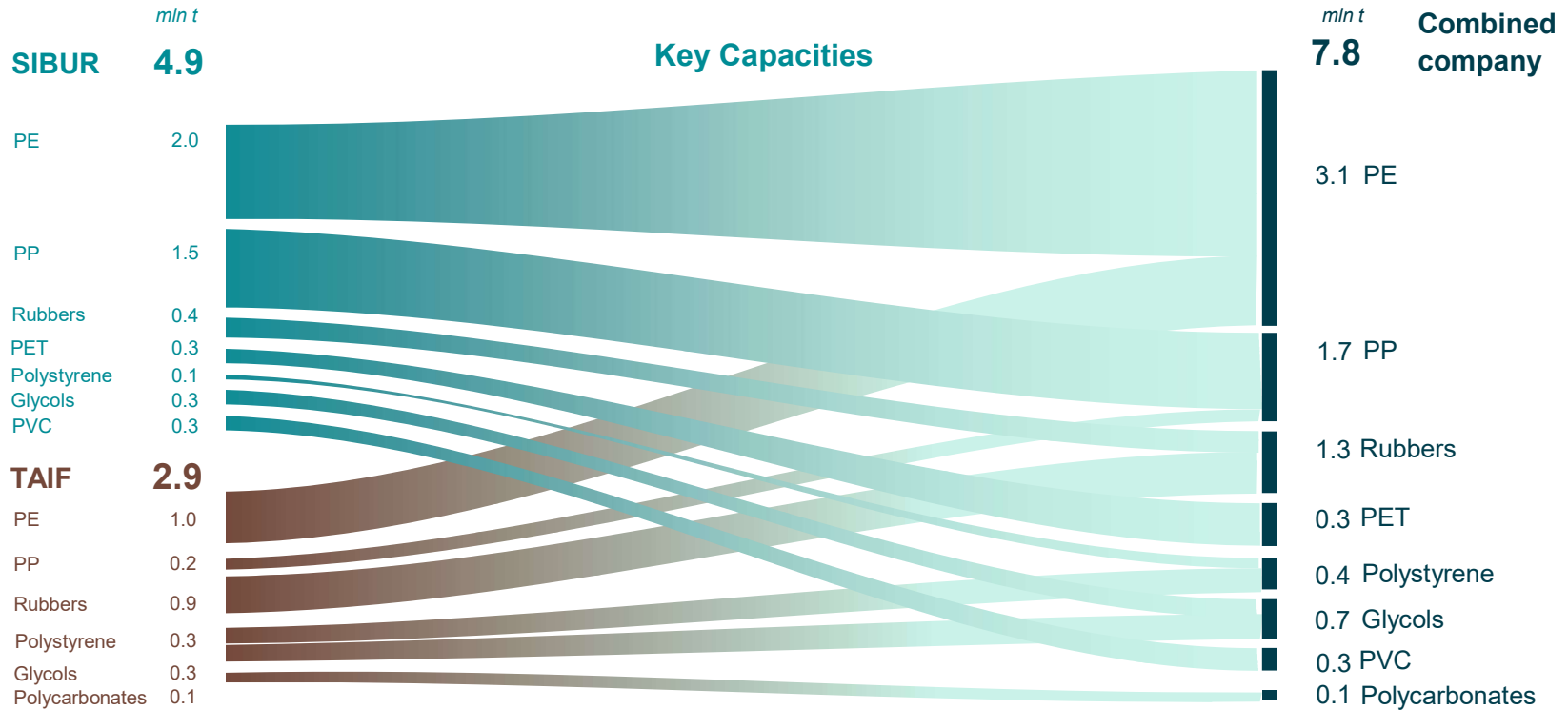
Waste management



Geographical presence



Scale up through M&A



ESG highlights

Updated 2025 ESG Strategy:

>15% GHG emissions reduction in the Petchem Business⁽¹⁾

>2 Projects aimed at carbon capture and storage

5x increase in the amount of green energy in the company's energy balance⁽²⁾

>5% LTIF Reduction

x2 women representation in management board and executive management⁽¹⁾

>30% increase in corporate volunteers, at least half of whom are eco-volunteers

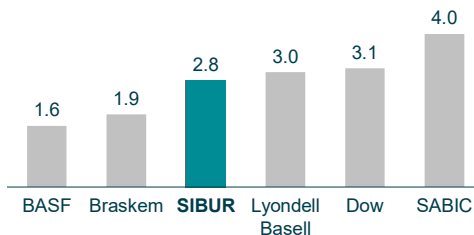
Self assessment of the board of directors

Approve and implement «Code of business ethics»

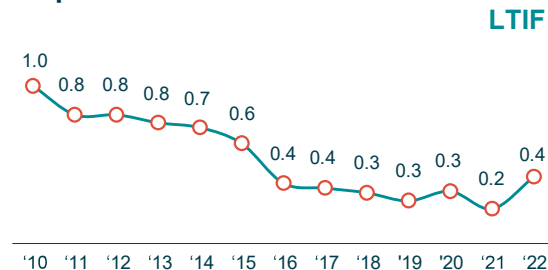
Widen the usage of the compliance system

Value creation with low CO₂ footprint

2021 CO₂ emissions t / EBITDA



Long steady track record of safety improvement



2022 key developments



First solar power plant for pilot operations was launched at Polief in Bashkortostan (4.9 MW capacity)



SIBUR launched production of rPET granules at Poief (new product, Vivilen, contains up to 25-30% of recycled polymer)

Mar

Apr

Jun

Sept



SIBUR started implementation of the long-term forest-climatic program «Green Formula» envisaging plantation of at least 5 mln trees by 2025 and production of carbon units



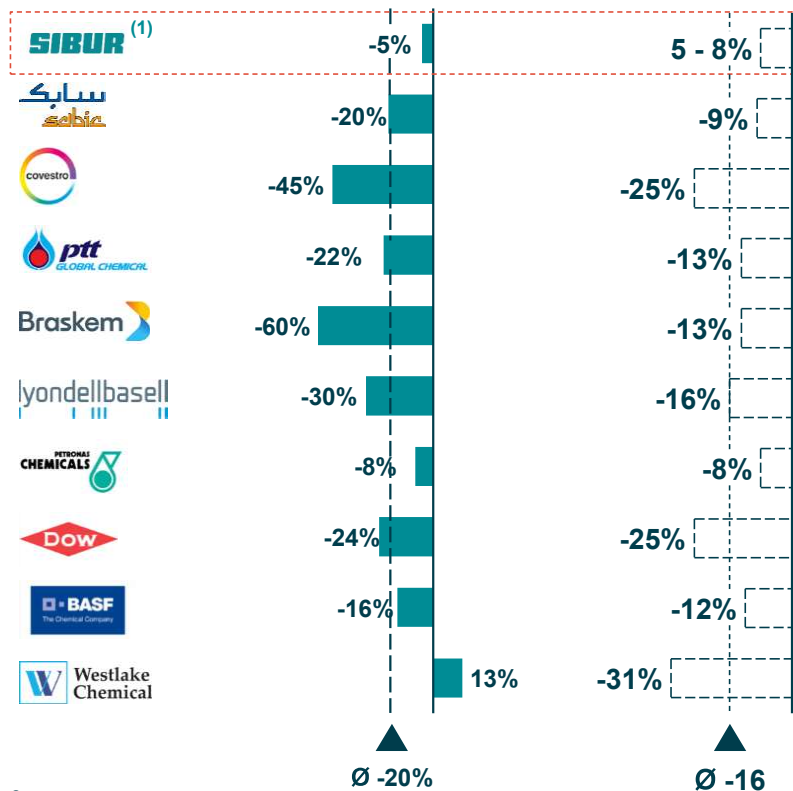
SIBUR-Kstovo launched a closed-type flaring system to reduce environmental impact and CO₂ footprint of the production facility

Benchmarking

EBITDA change

2022 vs 2021

2023e⁽²⁾ vs 2022



Average 5 year '16-'21

